

# Management Buyout Agreement

This Management Buyout Agreement ("Agreement") is made and entered into on [REDACTED] by and between:

- **Seller:** [REDACTED], with an address at [REDACTED]
- **Buyer (Management Team):** [REDACTED], with an address at [REDACTED]

## 1. Purchase and Sale

The Seller agrees to sell, and the Buyer agrees to purchase, [REDACTED] shares of [REDACTED] (the "Company"), representing [REDACTED] % of the outstanding shares.

## 2. Purchase Price

The total purchase price for the shares shall be [REDACTED], payable as follows: [REDACTED]

## 3. Conditions Precedent

This Agreement is subject to the following conditions precedent being satisfied or waived:

- [REDACTED]
- [REDACTED]
- [REDACTED]

## 4. Representations and Warranties

Each party makes the following representations and warranties:

- [REDACTED]
- [REDACTED]

## 5. Confidentiality

The parties agree to keep the terms of this Agreement and all non-public information relating to the Company confidential.

## 6. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [REDACTED]

## 7. Signatures

Seller: [REDACTED] Date: [REDACTED]

Buyer: [REDACTED] Date: [REDACTED]