

Transfer of Assets Contract

This Transfer of Assets Contract ("Contract") is made and entered into as of , by and between:

Transferor:

Address:

Transferee:

Address:

1. Description of Assets

The Transferor hereby agrees to transfer to the Transferee the following assets:

2. Consideration

In exchange for the assets, the Transferee agrees to pay the sum of \$ or other consideration as follows:

3. Representations and Warranties

The Transferor represents and warrants that they are the legal owner of the above assets and have full authority to transfer them.

4. Effective Date

The transfer of assets shall be effective as of .

5. Signatures

Transferor:

Name:

Signature:

Date:

Transferee:

Name:

Signature:

Date: