

Asset Transfer Agreement

This Asset Transfer Agreement ("Agreement") is entered into on , by and between:

Transferor:

Address:

Transferee:

Address:

1. Description of Assets

The following assets are hereby transferred:

2. Purchase Price

The total purchase price for the assets is \$.

3. Transfer Date

The transfer of assets will take place on .

4. Warranties and Representations

Transferor represents and warrants that they have good title to the assets and have the authority to transfer them.

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of .

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

Transferor Signature:

Date:

Transferee Signature:

Date: