

Post-Effective Amendment No. 3

To Registration Statement on Form S-1

Exact Name of Registrant as Specified in Charter: **ABC Corporation**
Commission File Number: **333-123456**

Text of Amendment

This Post-Effective Amendment No. 3 (the "Amendment") to the Registration Statement on Form S-1 (Registration No. 333-123456) of ABC Corporation is being filed pursuant to Section 8(c) of the Securities Act of 1933, as amended, to update certain information in the Registration Statement.

Signature

Signature:

Date: