

Asset Purchase Agreement

This Asset Purchase Agreement ("Agreement") is made and entered into as of ("Effective Date") by and between:

- Seller:
- Address:
- Buyer:
- Address:

1. Assets to be Purchased

Seller agrees to sell, and Buyer agrees to purchase, the following assets:

2. Purchase Price

The purchase price for the assets shall be: \$

3. Payment Terms

Payment shall be made as follows:

4. Closing

The closing of the purchase and sale of the assets shall take place on at .

5. Representations and Warranties

Each party represents and warrants to the other as follows:

6. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the State of .

Signatures

Seller: Date:
Buyer: Date: