

Letter of Intent

Date: [REDACTED]

To:

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Dear [REDACTED],

This Letter of Intent ("LOI") sets forth the general terms and conditions under which [REDACTED] ("Buyer") proposes to acquire the business of [REDACTED] ("Seller").

1. Purchase Price

The proposed purchase price is \$ [REDACTED], subject to adjustments as may be mutually agreed upon in the definitive agreement.

2. Terms of Payment

The payment will be made as follows: [REDACTED]

3. Due Diligence

Buyer shall have a period of [REDACTED] days to conduct due diligence, commencing upon execution of this LOI.

4. Confidentiality

Both parties agree to maintain the confidentiality of this proposed transaction and any information exchanged.

5. Non-Binding

This LOI is non-binding and intended solely as an outline of the proposed terms. No obligation will exist until a definitive agreement is executed by both parties.

Sincerely,

[REDACTED]
[REDACTED]
[REDACTED]