

Letter of Intent

Date:

To:

Dear ,

This Letter of Intent ("LOI") sets forth the general terms and conditions under which ("Buyer") proposes to acquire the business of ("Seller").

1. Purchase Price

The proposed purchase price is \$, subject to adjustments as may be mutually agreed upon in the definitive agreement.

2. Terms of Payment

The payment will be made as follows:

3. Due Diligence

Buyer shall have a period of days to conduct due diligence, commencing upon execution of this LOI.

4. Confidentiality

Both parties agree to maintain the confidentiality of this proposed transaction and any information exchanged.

5. Non-Binding

This LOI is non-binding and intended solely as an outline of the proposed terms. No obligation will exist until a definitive agreement is executed by both parties.

Sincerely,