

# Asset Acquisition Agreement

This Asset Acquisition Agreement ("Agreement") is made and entered into on  (the "Effective Date"), by and between:

**Seller:**

Address:

**Buyer:**

Address:

## 1. Assets to be Acquired

The Seller agrees to sell, and the Buyer agrees to purchase, the following assets (the "Assets"):

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## 2. Purchase Price

The total purchase price for the Assets shall be \$  (the "Purchase Price"), payable as follows:

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## 3. Closing

The closing of the transaction shall take place on , at .

## 4. Representations and Warranties

Each party represents and warrants that it has the power and authority to enter into this Agreement and to perform its obligations hereunder.

## 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the State of .

## IN WITNESS WHEREOF

The parties hereto have executed this Asset Acquisition Agreement as of the Effective Date.

Seller:

Signature:

Date:

Buyer:

Signature:

Date: